

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION****ENTERED**

May 06, 2024

Nathan Ochsner, Clerk

In re:

SJ MEDICAL CENTER, LLC,

Debtor.

Tax I.D. No. (20-4835578)

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Chapter 11§
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§
Case No. 24-90210 (CML)

In re:DOWNTOWN HOUSTON PHYSICIAN
HOSPITAL ORGANIZATION,

Debtor.

Tax I.D. No. (26-2994243)

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Chapter 11§
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Case No. 24-90211 (CML)

In re:STEWARD HEALTH CARE
HOLDINGS LLC,

Debtor.

Tax I.D. No. (90-0736306)

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Case No. 24-90212 (CML)

In re:STEWARD HEALTH CARE SYSTEM
LLC,

Debtor.

Tax I.D. No. (27-2473240)

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Case No. 24-90213 (CML)

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| CONVERSE MEDICAL CENTER LLC, | § Case No. 24-90306 (CML) |
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| Tax I.D. No. (68-0562507) | § |
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| Debtor. | § |
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| DAVIS SURGICAL CENTER | § Case No. 24-90324 (CML) |
| HOLDINGS, INC., | § |
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| Debtor. | § |
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| Tax I.D. No. (62-1796493) | § |
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| DE ZAVALA MEDICAL CENTER | § Case No. 24-90340 (CML) |
| LLC, | § |
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| Debtor. | § |
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| HEALTH CHOICE PREFERRED | § | Case No. 24-90229 (CML) |
| ACCOUNTABLE CARE LLC, | § | |
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| Debtor. | § | |
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| In re: | § | Chapter 11 |
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| HEALTH CHOICE PREFERRED | § | Case No. 24-90234 (CML) |
| LOUISIANA ACO LLC, | § | |
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| Debtor. | § | |
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| Tax I.D. No. (32-0452767) | § | |

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| In re: | § | Chapter 11 |
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| HEALTH CHOICE PREFERRED | § | Case No. 24-90237 (CML) |
| LOUISIANA PHYSICIAN | § | |
| ASSOCIATION LLC, | § | |
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| Debtor. | § | |
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| Tax I.D. No. (32-0451446) | § | |

In re:

**HEALTH CHOICE PREFERRED
TEXAS ACO LLC – ALAMO REGION
LLC,**

Debtor.

Tax I.D. No. (61-1763415)

Chapter 11

Case No. 24-90239 (CML)

In re:

**HEALTH CHOICE PREFERRED
TEXAS ACO LLC – GULF COAST
REGION LLC,**

Debtor.

Tax I.D. No. (35-2534381)

Chapter 11

Case No. 24-90244 (CML)

In re:

**HEALTH CHOICE PREFERRED
TEXAS PHYSICIAN ASSOCIATION –
ALAMO REGION LLC,**

Debtor.

Tax I.D. No. (36-4811294)

Chapter 11

Case No. 24-90250 (CML)

In re:

**HEALTH CHOICE PREFERRED
TEXAS PHYSICIAN ASSOCIATION –
GULF COAST REGION LLC,**

Debtor.

Tax I.D. No. (35-2534523)

Chapter 11

Case No. 24-90253 (CML)

In re:

**HEALTH CHOICE UTAH
ACCOUNTABLE CARE LLC,**

Debtor.

Tax I.D. No. (30-0740157)

Chapter 11

Case No. 24-90257 (CML)

In re:

HEALTHUTAH HOLDCO LLC,

Debtor.

Tax I.D. No. (35-2569545)

Chapter 11

Case No. 24-90262 (CML)

In re:

HERITAGE TECHNOLOGIES, LLC,

Debtor.

Tax I.D. No. (86-0805100)

Chapter 11

Case No. 24-90273 (CML)

In re:

IASIS CAPITAL CORPORATION,

Debtor.

Tax I.D. No. (20-1278389)

Chapter 11

Case No. 24-90276 (CML)

In re:

IASIS FINANCE II LLC,

Debtor.

Tax I.D. No. (46-3646796)

Chapter 11

Case No. 24-90281 (CML)

In re:

**IASIS FINANCE III LLC,
Debtor.**

Tax I.D. No. (38-3915345)

Chapter 11

Case No. 24-90285 (CML)

In re:

**IASIS FINANCE, INC.,
Debtor.**

Tax I.D. No. (62-1797792)

Chapter 11

Case No. 24-90290 (CML)

In re:

**IASIS FINANCE TEXAS HOLDINGS,
LLC,
Debtor.**

Tax I.D. No. (20-1311933)

Chapter 11

Case No. 24-90295 (CML)

In re:

**IASIS GLENWOOD REGIONAL
MEDICAL CENTER, LP,
Debtor.**

Tax I.D. No. (20-5249827)

Chapter 11

Case No. 24-90301 (CML)

In re:

**IASIS HEALTHCARE
CORPORATION,
Debtor.**

Tax I.D. No. (76-0450619)

Chapter 11

Case No. 24-90311 (CML)

In re:

**IASIS HEALTHCARE HOLDINGS,
INC.,**

Debtor.

Tax I.D. No. (62-1798194)

Chapter 11

Case No. 24-90317 (CML)

In re:

IASIS HEALTHCARE LLC,

Debtor.

Tax I.D. No. (20-1150104)

Chapter 11

Case No. 24-90319 (CML)

In re:

IASIS MANAGEMENT COMPANY,

Debtor.

Tax I.D. No. (62-1797795)

Chapter 11

Case No. 24-90322 (CML)

In re:

IASIS TRANSCO, INC.,

Debtor.

Tax I.D. No. (62-1801016)

Chapter 11

Case No. 24-90325 (CML)

In re:

**INDIGENT CARE SERVICES OF
NORTHEAST LOUISIANA, INC.,**

Debtor.

Tax I.D. No. (62-1796513)

Chapter 11

Case No. 24-90247 (CML)

In re:

**NASHOBA VALLEY MEDICAL
CENTER, A STEWARD FAMILY
HOSPITAL, INC.,**

Debtor.

Tax I.D. No. (27-4157855)

Chapter 11

Case No. 24-90313 (CML)

In re:

**NEW ENGLAND SINAI HOSPITAL,
A STEWARD FAMILY HOSPITAL,
INC.,**

Debtor.

Tax I.D. No. (90-0813115)

Chapter 11

Case No. 24-90329 (CML)

In re:

ODESSA FERTILITY LAB, INC.,

Debtor.

Tax I.D. No. (62-1796497)

Chapter 11

Case No. 24-90334 (CML)

In re:

ODESSA REGIONAL HOSPITAL, LP,

Debtor.

Tax I.D. No. (62-1795574)

Chapter 11

Case No. 24-90348 (CML)

In re:

ONSITE CARE, INC.,

Debtor.

Tax I.D. No. (20-5772510)

Chapter 11

Case No. 24-90352 (CML)

In re:

ONSITE CARE MSO, LLC,

Debtor.

Tax I.D. No. (87-1690881)

Chapter 11

Case No. 24-90358 (CML)

In re:

**PERMIAN BASIN CLINICAL
SERVICES, INC.,**

Debtor.

Tax I.D. No. (86-1175133)

Chapter 11

Case No. 24-90365 (CML)

In re:

**PERMIAN PREMIER HEALTH
SERVICES, INC.,**

Debtor.

Tax I.D. No. (13-4334288)

Chapter 11

Case No. 24-90371 (CML)

In re:

**PHYSICIAN GROUP OF ARIZONA,
INC.,**

Debtor.

Tax I.D. No. (26-2055034)

Chapter 11

Case No. 24-90373 (CML)

In re:

PHYSICIAN GROUP OF ARKANSAS,
INC.,

Debtor.

Tax I.D. No. (45-5503617)

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§ Case No. 24-90374 (CML)
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In re:

PHYSICIAN GROUP OF FLORIDA,
INC.,

Debtor.

Tax I.D. No. (62-1801013)

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§ Case No. 24-90375 (CML)
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In re:

PHYSICIAN GROUP OF LOUISIANA,
INC.,

Debtor.

Tax I.D. No. (27-0345822)

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§ Case No. 24-90376 (CML)
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In re:

PHYSICIAN GROUP OF UTAH, INC.,

Debtor.

Tax I.D. No. (62-1801973)

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§ Case No. 24-90220 (CML)
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In re:

PODIATRIC PHYSICIANS
MANAGEMENT OF ARIZONA, INC.,

Debtor.

Tax I.D. No. (86-0846514)

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§ Case No. 24-90226 (CML)
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In re:

PP TRANSITION, INC.,

Debtor.

Tax I.D. No. (62-1797790)

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§ Case No. 24-90228 (CML)
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In re:

PP TRANSITION LP,

Debtor.

Tax I.D. No. (62-1795583)

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§ Chapter 11

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§ Case No. 24-90231 (CML)
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In re:

QUINCY MEDICAL CENTER, A
STEWART FAMILY HOSPITAL, INC.,

Debtor.

Tax I.D. No. (45-2465238)

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§ Case No. 24-90235 (CML)
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In re:

RIVERWOODS ASC HOLDCO LLC,

Debtor.

Tax I.D. No. (34-4016363)

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§ Case No. 24-90241 (CML)
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In re:

STEWARD ANESTHESIOLOGY
PHYSICIANS OF FLORIDA, INC.,

Debtor.

Tax I.D. No. (84-3108147)

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§ Chapter 11

§ Case No. 24-90307 (CML)
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In re:

STEWARD ANESTHESIOLOGY
PHYSICIANS OF MASSACHUSETTS,
INC.,

Debtor.

Tax I.D. No. (86-3579509)

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§ Case No. 24-90310 (CML)
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In re:

STEWARD ANESTHESIOLOGY
PHYSICIANS OF PENNSYLVANIA,
INC.,

Debtor.

Tax I.D. No. (84-2405654)

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§ Case No. 24-90328 (CML)
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In re:

STEWARD ASC HOLDINGS LLC,

Debtor.

Tax I.D. No. N/A

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§ Case No. 24-90332 (CML)
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In re:

STEWARD CARNEY HOSPITAL, INC.,

Debtor.

Tax I.D. No. (27-2473755)

Chapter 11

Case No. 24-90336 (CML)

In re:

STEWARD CGH, INC.,

Debtor.

Tax I.D. No. (86-2608394)

Chapter 11

Case No. 24-90339 (CML)

In re:

STEWARD EASTON HOSPITAL, INC.,

Debtor.

Tax I.D. No. (81-5354718)

Chapter 11

Case No. 24-90341 (CML)

In re:

STEWARD EMERGENCY
PHYSICIANS, INC.,

Debtor.

Tax I.D. No. (27-3676242)

Chapter 11

Case No. 24-90343 (CML)

In re:

STEWARD EMERGENCY
PHYSICIANS OF ARIZONA, INC.,

Debtor.

Tax I.D. No. (83-3494977)

Chapter 11

Case No. 24-90346 (CML)

In re:

STEWARD HOSPITAL HOLDINGS
LLC,

Debtor.

Tax I.D. No. (27-2473450)

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§ Chapter 11

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§ Case No. 24-90314 (CML)

In re:

STEWARD HOSPITAL HOLDINGS
SUBSIDIARY ONE, INC.,

Debtor.

Tax I.D. No. (45-2465023)

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§ Chapter 11

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§ Case No. 24-90320 (CML)

In re:

STEWARD IMAGING &
RADIOLOGY HOLDINGS LLC,

Debtor.

Tax I.D. No. (27-2473484)

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§ Chapter 11

§
§ Case No. 24-90326 (CML)

In re:

STEWARD MEDICAID CARE
NETWORK, INC.,

Debtor.

Tax I.D. No. (81-4107389)

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§ Chapter 11

§
§ Case No. 24-90331 (CML)

In re:

STEWARD MEDICAL VENTURES,
INC.,

Debtor.

Tax I.D. No. N/A

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§ Chapter 11

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§ Case No. 24-90360 (CML)

In re:

STEWARD MELBOURNE HOSPITAL,
INC.,

Debtor.

Tax I.D. No. (81-5354550)

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§ Chapter 11

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§ Case No. 24-90363 (CML)

In re:

STEWARD NEW ENGLAND
INITIATIVES, INC.,

Debtor.

Tax I.D. No. (27-3075043)

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§ Chapter 11

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§ Case No. 24-90364 (CML)

In re:

STEWARD NORWOOD HOSPITAL,
INC.,

Debtor.

Tax I.D. No. (27-2473602)

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§ Chapter 11

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§ Case No. 24-90366 (CML)

In re:

STEWARD NSMC, INC.,

Debtor.

Tax I.D. No. (86-2695690)

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Chapter 11

Case No. 24-90367 (CML)

In re:

STEWARD OHIO HOLDINGS LLC,

Debtor.

Tax I.D. No. (81-5446526)

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Chapter 11

Case No. 24-90368 (CML)

In re:

**STEWARD OPERATIONS
HOLDINGS LLC,**

Debtor.

Tax I.D. No. (27-2490041)

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Chapter 11

Case No. 24-90369 (CML)

In re:

**STEWARD PATHOLOGY
PHYSICIANS OF MASSACHUSETTS,
INC.,**

Debtor.

Tax I.D. No. (86-3272560)

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Chapter 11

Case No. 24-90370 (CML)

In re:

STEWARD ROCKLEDGE HOSPITAL,
INC.,

Debtor.

Tax I.D. No. (81-5437018)

Chapter 11

Case No. 24-90264 (CML)

In re:

STEWARD SA FSED HOLDINGS, INC.,

Debtor.

Tax I.D. No. (83-2091840)

Chapter 11

Case No. 24-90268 (CML)

In re:

STEWARD SEBASTIAN RIVER
MEDICAL CENTER, INC.,

Debtor.

Tax I.D. No. (81-5437273)

Chapter 11

Case No. 24-90272 (CML)

In re:

STEWARD SHARON REGIONAL
HEALTH SYSTEM, INC.,

Debtor.

Tax I.D. No. (81-5457135)

Chapter 11

Case No. 24-90288 (CML)

In re:

STEWARD SPECIAL PROJECTS LLC,

Debtor.

Tax I.D. No. (27-4022750)

Chapter 11

Case No. 24-90292 (CML)

In re:

STEWARD ST. ANNE'S HOSPITAL
CORPORATION,

Debtor.

Tax I.D. No. (27-2473637)

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§ Chapter 11

§
§ Case No. 24-90296 (CML)
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In re:

STEWARD ST. ELIZABETH'S
MEDICAL CENTER OF BOSTON,
INC.,

Debtor.

Tax I.D. No. (27-2473667)

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§ Chapter 11

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§ Case No. 24-90300 (CML)
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In re:

STEWARD ST. ELIZABETH'S
REALTY CORP.,

Debtor.

Tax I.D. No. (27-3075169)

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§ Chapter 11

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§ Case No. 24-90305 (CML)
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In re:

STEWARD TEXAS HOSPITAL
HOLDINGS LLC,

Debtor.

Tax I.D. No. (83-2900290)

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§ Chapter 11

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§ Case No. 24-90308 (CML)
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In re:

**STEWARD TRUMBULL MEMORIAL
HOSPITAL, INC.,**

Debtor.

Tax I.D. No. (81-5457243)

Chapter 11

Case No. 24-90312 (CML)

In re:

STEWARD TSC INVESTMENTS LLC,

Debtor.

Tax I.D. No. N/A

Chapter 11

Case No. 24-90316 (CML)

In re:

**STEWARD VALLEY REGIONAL
VENTURES, INC.,**

Debtor.

Tax I.D. No. (27-3075090)

Chapter 11

Case No. 24-90321 (CML)

In re:

STEWARD WEST VENTURES CO.,

Debtor.

Tax I.D. No. (84-3814117)

Chapter 11

Case No. 24-90323 (CML)

In re:

STEWARDSHIP HEALTH, INC.,

Debtor.

Tax I.D. No. (93-4645903)

Chapter 11

Case No. 24-90327 (CML)

In re:

STEWARDSHIP HEALTH MEDICAL
GROUP, INC.,

Debtor.

Tax I.D. No. (93-4834210)

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§ Chapter 11

§ Case No. 24-90330 (CML)

In re:

STEWARDSHIP SERVICES INC.,

Debtor.

Tax I.D. No. (99-1532800)

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§ Chapter 11

§ Case No. 24-90333 (CML)

In re:

THE MEDICAL CENTER OF
SOUTHEAST TEXAS, LP,

Debtor.

Tax I.D. No. (27-0060569)

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§ Chapter 11

§ Case No. 24-90335 (CML)

In re:

TNC TRANSITION LP,

Debtor.

Tax I.D. No. (62-1795580)

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§ Chapter 11

§ Case No. 24-90338 (CML)

In re:

TRACO INVESTMENT
MANAGEMENT LLC,

Debtor.

Tax I.D. No. (85-2650418)

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§ Chapter 11

§ Case No. 24-90342 (CML)

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| In re: | § | Chapter 11 |
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| UTAH TRANSCRIPTION SERVICES, | § | Case No. 24-90345 (CML) |
| INC., | § | |
| | § | |
| Debtor. | § | |
| | § | |
| Tax I.D. No. (62-1795212) | § | |
| ----- | § | |

**ORDER DIRECTING JOINT
ADMINISTRATION OF CHAPTER 11 CASES**

Upon the motion, dated May 6, 2024, (the “**Motion**”)¹ of Steward Health Care System LLC and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”), for entry of an order, pursuant to Bankruptcy Rule 1015(b) and Bankruptcy Local Rule 1015-1, directing the joint administration of their chapter 11 cases, all as more fully set forth in the Motion; and this Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. § 1334; and consideration of the Motion and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and it appearing that venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided; and such notice having been adequate and appropriate under the circumstances, and it appearing that no other or further notice need be provided; and this Court having reviewed the Motion; and upon any hearing held on the Motion; and all objections, if any, to the relief requested in the Motion having been withdrawn, resolved, or overruled; and upon consideration of the First Day Declaration; and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and it appearing that the relief requested in the Motion is in the best interests of the

¹ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

Debtors, their respective estates, creditors, and all parties in interest; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT

1. The above-captioned chapter 11 cases are consolidated for procedural purposes only and shall be jointly administered by the Court under Case No. 24-90213 (CML).

Additionally, the following checked items are ordered:

- a. ☒ One disclosure statement and plan of reorganization may be filed for all of the cases by any plan proponent.
- b. ☒ Parties may request joint hearings on matters pending in any of the jointly administered cases.
- c. ☒ Other: See below.

2. Nothing contained in this Order shall be deemed or construed as directing or otherwise affecting the substantive consolidation of any of the above-captioned cases, the Debtors, or the Debtors' estates.

3. The caption of the jointly administered cases shall read as follows:

| IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION | | |
|---|---|--------------------------------|
| In re: | § | Chapter 11 |
| | § | |
| STEWARD HEALTH CARE SYSTEM | § | Case No. 24-90213 (CML) |
| LLC, <i>et al.</i>, | § | |
| | § | (Jointly Administered) |
| Debtors.¹ | § | |
| | § | |

¹ A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://restructuring.ra.kroll.com/Steward>. The Debtors' service address for these chapter 11 cases is 1900 N. Pearl Street, Suite 2400, Dallas, Texas 75201.

4. The foregoing caption satisfies the requirements set forth in section 342(c)(1) of the Bankruptcy Code.

5. A docket entry shall be made in each of the above-captioned chapter 11 cases (except the chapter 11 case of Steward Health Care System LLC) substantially as follows:

An order has been entered in this case directing the procedural consolidation and joint administration of the chapter 11 cases of Steward Health Care System LLC, *et al.* The docket in Case No. 24-90213 (CML) should be consulted for all matters affecting this case.

6. The Debtors shall maintain, and the Clerk of the United States Bankruptcy Court for the Southern District of Texas shall keep, one consolidated docket, one file, and one consolidated service list for these chapter 11 cases.

7. A separate claims registry shall be maintained for each Debtor.

8. The Debtors are authorized to take all actions necessary or appropriate to carry out the relief granted in this Order.

9. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Signed: May 06, 2024



Christopher Lopez
United States Bankruptcy Judge